

THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT [/WWW.HKEXNEWS.HK/LISTEDCO/LISTCONEWS](http://WWW.HKEXNEWS.HK/LISTEDCO/LISTCONEWS) (CONTINUED BELOW) [/SEHK/2025/0917/2025091701220.PDF](http://SEHK/2025/0917/2025091701220.PDF)

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FOREIGN RESTRICTIONS: THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. IN PARTICULAR THIS ANNOUNCEMENT DOES NOT CONSTITUTE AND IS NOT AN OFFER TO SELL OR AN INVITATION OR A SOLICITATION OF ANY OFFER TO BUY OR SUBSCRIBE FOR ANY SECURITIES IN THE UNITED STATES OR ANY OTHER JURISDICTION IN WHICH SUCH OFFER, SOLICITATION OR SALE WOULD BE UNLAWFUL, AS FULLY DESCRIBED IN THE OFFER DOCUMENT.

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GENERAL OFFER TERMS: ELIGIBLE HOLDERS HAVE RECEIVED 1 NON-TRANSFERABLE RIGHT FOR EVERY 344 H SHARES HELD AS OF RECORD DATE 9/17/25. HOLDERS MAY EXERCISE 1 RIGHT FOR 1 SHARE OF ZIJIN GOLD INTERNATIONAL COMPANY AT A SUBSCRIPTION PRICE OF HKD 71.59 (HONG KONG DOLLARS) PER SHARE.

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PLEASE NOTE, HOLDERS WHO WOULD LIKE TO SUBSCRIBE FOR THE ZIJIN GOLD SHARES ARE REQUIRED TO PAY, ON APPLICATION, OFFER PRICE OF HKD 71.59 PER OFFER SHARE TOGETHER WITH BROKERAGE OF 1.0 PERCENT, SFC TRANSACTION LEVY OF 0.0027 PERCENT, STOCK EXCHANGE TRADING FEE OF 0.00565 PERCENT, AND AFRC TRANSACTION LEVY OF 0.00015 PERCENT.

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OVERSUBSCRIPTION: SHAREHOLDERS ARE ENTITLED TO APPLY FOR EXCESS OFFER SHARES BUT NOT IN ASSURED BASIS.

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PLEASE NOTE THAT, DUE TO CURRENCY EXCHANGE RATE FLUCTUATIONS, HOLDERS WHO REQUEST TO OVERSUBSCRIBE MAY INCUR LOSSES TO DUE TO THOSE FLUCTUATIONS IF THEIR OVERSUBSCRIPTION IS NOT ACCEPTED OR ONLY ACCEPTED IN PART.

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IF YOU SUBSCRIBE AND/OR OVERSUBSCRIBE YOUR RIGHTS, THE ACCOUNT WILL BE CHARGED IN THE CURRENCY ANNOUNCED FOR THE SUBSCRIPTION, UNLESS YOUR POSITION IS HELD IN USD (UNITED STATES DOLLARS) IN WHICH CASE YOUR ACCOUNT WILL BE CHARGED IN USD.

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UNEXERCISED RIGHTS WILL LAPSE AND BECOME WORTHLESS.

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AS OF 9/18/25, HKD 1.00 EQUALS USD 0.12

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PLEASE NOTE THAT AS OF THE TIME OF THIS ANNOUNCEMENT, PERSHING HAS NOT YET RECEIVED ALLOCATION OF RIGHTS FROM ALL OF ITS DEPOSITORIES FOR THIS OFFER. THEREFORE, THE RIGHT SHARES HAVE NOT YET BEEN ALLOCATED TO CLIENT ACCOUNTS. HOWEVER, DUE TO THE SHORT NOTICE OF THIS OFFER, WE ARE ANNOUNCING THE DETAILS UNDER TARGET CUSIP Y9892H107 FOR NOTIFICATION PURPOSES. IF YOU WISH TO PARTICIPATE, PLEASE SUBMIT A SERVICE CENTER VIA PATHWAY 'CORPORATE ACTIONS - VOLUNTARY OFFER EXPIRING - INSTRUCTION' AND YOUR INSTRUCTIONS WILL BE PROCESSED ON A BEST EFFORTS BASIS.